



Upscale Cabinetry Mfg

FINANCIAL INFORMATION

10/1/07-9/30/08 2007

| | | |
|--------------------|------------------|------------------|
| Gross Sales | \$515,875 | \$527,516 |
| Cost of Goods | \$178,676 | \$255,816 |
| Operating Expenses | \$173,665 | \$114,264 |
| NET | \$163,534 | \$157,436 |

TOTAL INVESTMENT \$500,000

Working Capital \$25,000

Reason for sale: Moving out of area

ESTABLISHED & OWNED: 22 yrs

HOURS

Monday - Friday 7:30 - 4:00

Facilities

\$3,000 per month on 2,500 sq foot facility

EMPLOYEES

Employees: Full time 2 Part Time 1
Payroll: \$100,000

FF&E \$23,000
Inventory \$7-10K

Upscale cabinetry mfg company providing cabinets for kitchens, offices, laundry rooms and entertainment units.

Business has an outstanding reputation and does little/no advertising— referrals and repeat clients support continued sales. Company is positioned for additional growth.

The statements, figures and representations contained herein are provided by and the sole responsibility of the Seller. THE RONALD LAWRENCE GROUP has not verified the truth nor the accuracy of such information and denies any responsibility or liability thereof.